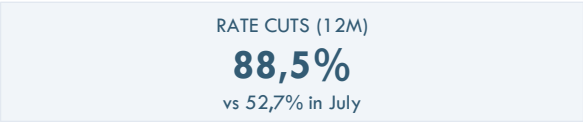
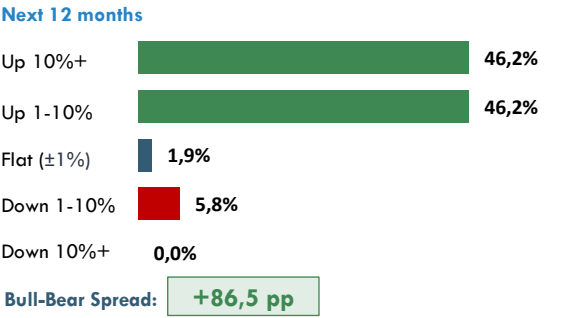
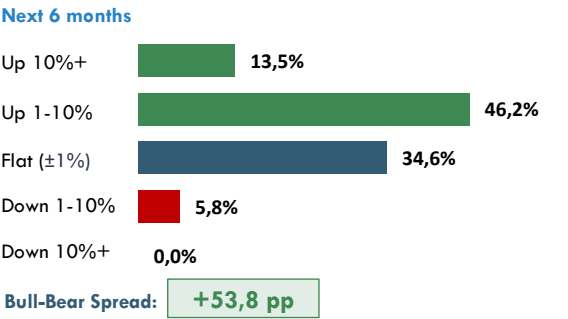


AKKUR Investor Sentiment Survey

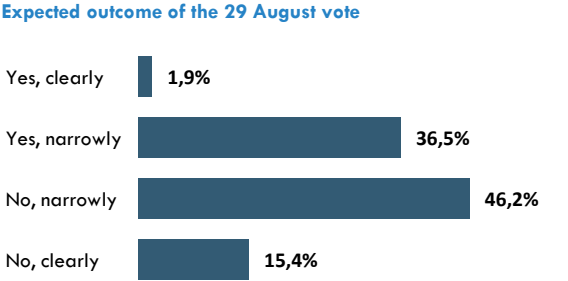
23–25 August 2026



OMX115 — SENTIMENT



EU REFERENDUM

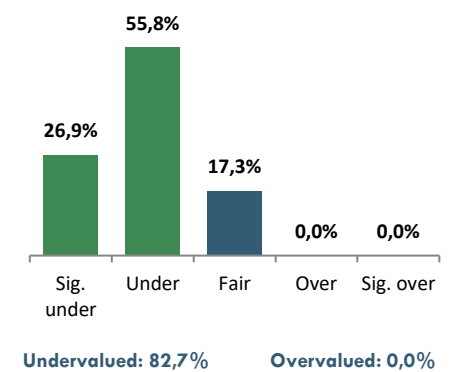


POLICY RATE AND INFLATION

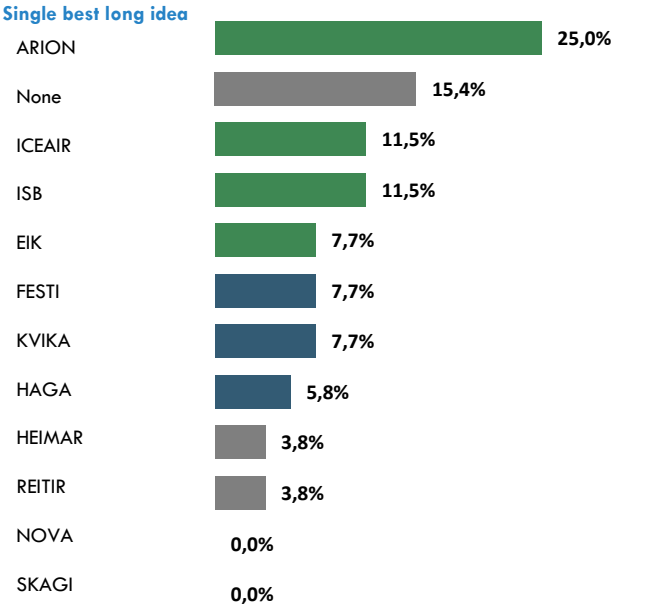
Policy Rate - Direction	6M	12M
Higher	7,7%	3,8%
Unchanged	61,5%	7,7%
Lower	30,8%	88,5%

Inflation - Direction	6M	12M
Higher	9,6%	3,8%
Unchanged	51,9%	5,8%
Lower	38,5%	90,4%

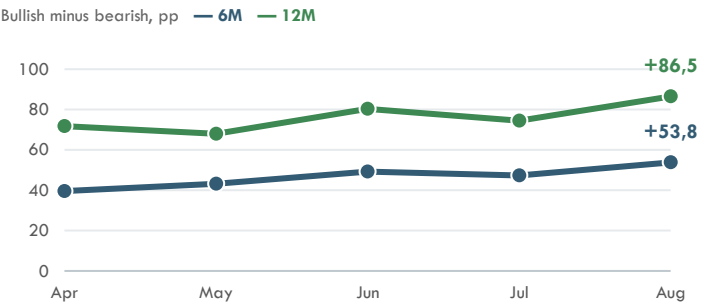
MARKET VALUATION



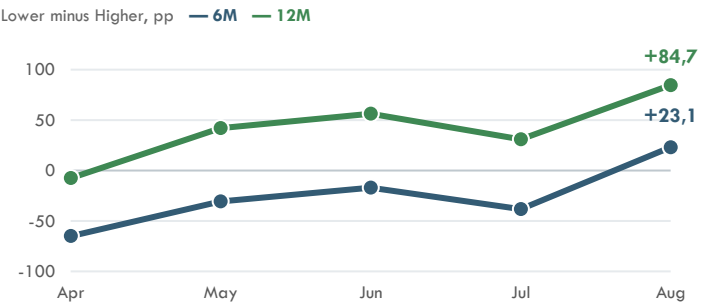
BEST LONG IDEA - AKKUR COVERAGE



OMX115 BULL-BEAR



POLICY RATE — NET EASING



INFLATION — NET DISINFLATION

