

AKKUR Investor Sentiment Survey

27–31 July 2026



BULL-BEAR (6M)

+47,3

pp – vs 49,3 in June

BULL-BEAR (12M)

+74,5

pp – vs 80,3 in June

MEDIAN MRP

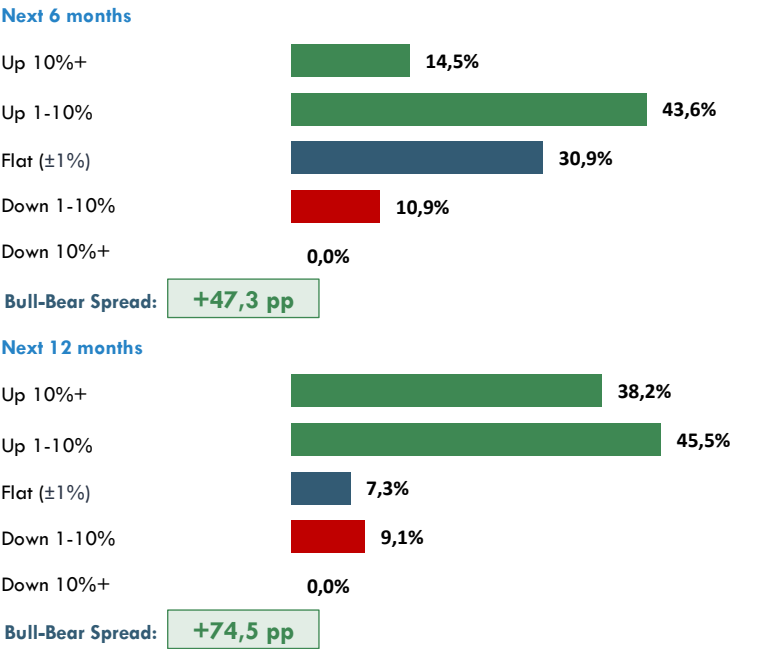
5,0%

RATE CUTS (12M)

52,7%

vs 70,4% in June

OMX115 — SENTIMENT

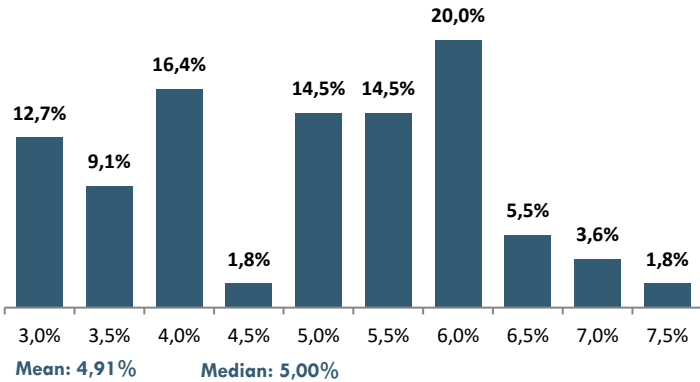


POLICY RATE AND INFLATION

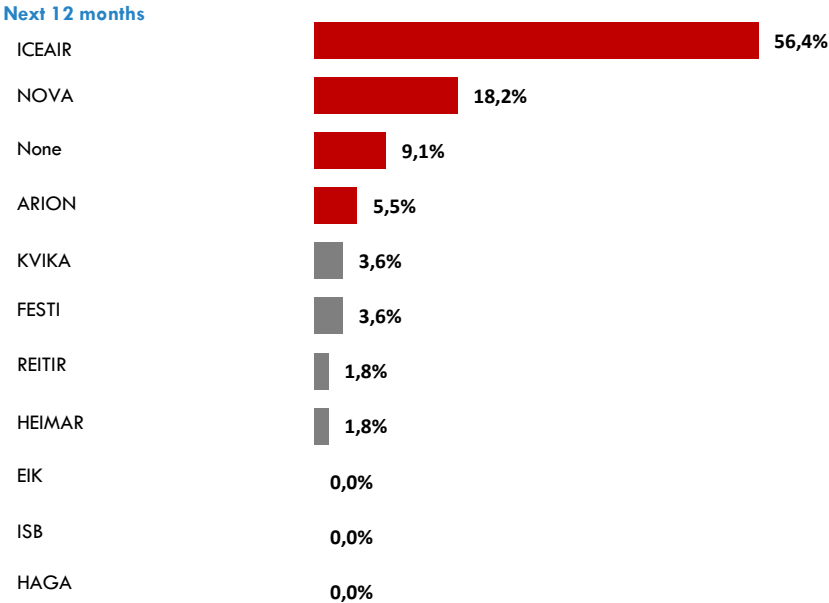
Policy Rate - Direction	6M	12M
Higher	45,5%	21,8%
Unchanged	47,3%	25,5%
Lower	7,3%	52,7%

Inflation - Direction	6M	12M
Higher	27,3%	7,3%
Unchanged	43,6%	25,5%
Lower	29,1%	67,3%

MRP - DISTRIBUTION



LEAST WILLING TO OWN - AKKUR COVERAGE



TOURISM

