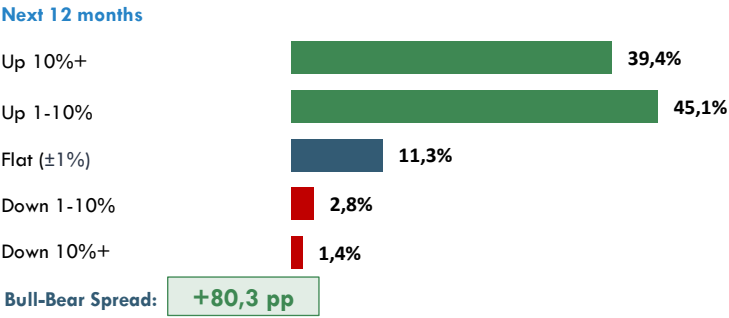
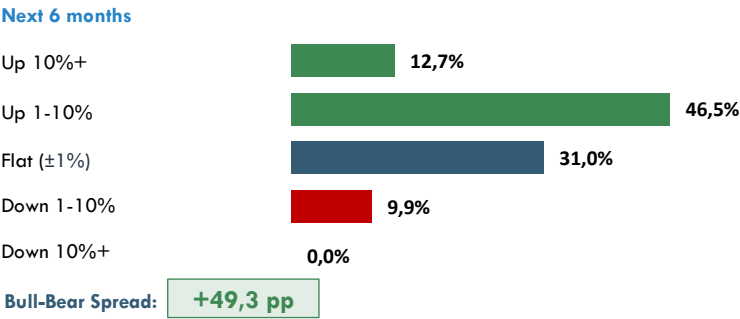


# AKKUR Investor Sentiment Survey

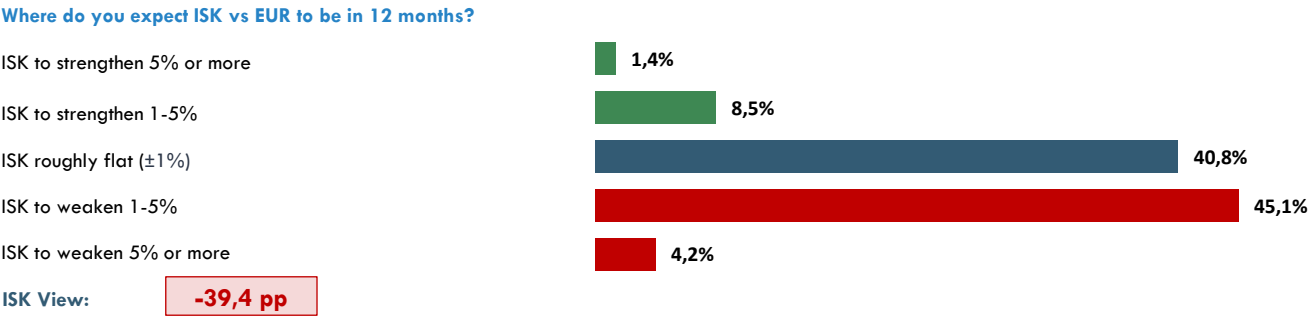
22–24 June 2026



## OMX115 — SENTIMENT



## ISK OUTLOOK

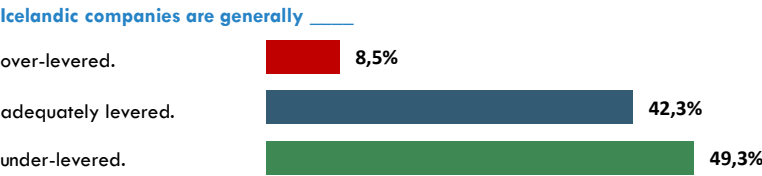


## POLICY RATE AND INFLATION

| Policy Rate - Direction | 6M    | 12M   |
|-------------------------|-------|-------|
| Higher                  | 35,2% | 14,1% |
| Unchanged               | 46,5% | 15,5% |
| Lower                   | 18,3% | 70,4% |

| Inflation - Direction | 6M    | 12M   |
|-----------------------|-------|-------|
| Higher                | 15,5% | 4,2%  |
| Unchanged             | 32,4% | 16,9% |
| Lower                 | 52,1% | 78,9% |

## LEVERAGE



## BEST CURRENT LONG PICK FROM AKKUR COVERAGE UNIVERSE

